



RHODES ASSET
MANAGEMENT

Investment Summary

Premium Income Fund

Standard Subclass

7.85%* p.a. nett of fees

(min. investment: \$20,000)

Enhanced Subclass

8.35%* p.a. nett of fees

(min. investment: \$100,000)

Wholesale-A Subclass[^]

8.85%* p.a. nett of fees

(min. investment: \$250,000)

Wholesale-F Subclass[^] (Fixed Rate)

8.50%* p.a. nett of fees

(min. investment: \$250,000)

www.rhodesam.com.au

1300 425 594

*Terms & conditions apply. Please note that past performance is not a reliable indicator of future performance. This investment is not a bank deposit and carries risk. Refer to the PDS and product page on our website for full details. Rates quoted above are all net of fees. Rates are current as of the date on the brochure.

[^]The Wholesale subclasses are only available to qualifying wholesale investors, with a minimum investment of \$250,000. Contact us for further details.

Why invest with us?



Monthly Distributions



Competitive Returns



Independent Custodian



All Loans
Mortgage Secured

About the Fund

Minimum Investment Term	12 months		
Income Distributions	Calculated on a monthly basis, and payable by electronic bank transfer to each Unitholder's nominated bank account. Payments within first week of each month, unless you have opted for DRP. (See DRP option below)		
Distribution Rate	RBA cash rate + a margin (The trustee may pay a higher total return at it's discretion)		
Fees and Costs	Retail subclass	Wholesale-A & F subclasses	
	Less than \$100,000: (Minimum \$20,000) Management Fee of up to 1.60% p.a.	\$100,000 and more: Management Fee of up to 1.10% p.a.	\$250,000 and more: Management fee of up to 0.60% p.a.
Distribution Reinvestment Plan (DRP)	An option for Premium Income Fund (PIF) investors to automatically reinvest monthly distributions, thus allowing investors to harness the full power of compounding.		
Withdrawals	Unitholders seeking to withdraw from the Premium Income Fund must submit a withdrawal participation notice in accordance with the Premium Income Fund withdrawal procedure. We will aim to manage cashflow to enable withdrawals when required but this is not guaranteed. Refer to the PDS at www.rhodesam.com.au for full details.		
APIR Code	RHO9302AU		
ISIN	AU60RHO93028		

Who can invest?

Individuals, Self-Managed Superannuation Funds (SMSF), Trusts, Companies, Family Offices, Sporting Clubs, Churches, Charities and NFP organisations.

How it works?

When you invest in the Premium Income Fund, you will receive Units in a Managed Fund which pools investors' money into an underlying portfolio of mortgage secured pool of commercial loans, managed by the Fund's associated company, Rhodes Financing Solutions Pty Ltd (RFS).

How to apply?

Retail

Speak to our team on **1300 425 594** or email admin@rhodesam.com.au or visit www.rhodesam.com.au to download & read a copy of the Rhodes Premium Income Fund Product Disclosure Statement (PDS).



submit an application form along with your initial investment and once approved, you will be issued with units in the Fund.

Wholesale

For further information, please contact our Investor Relations Manager.

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Contact Our Office
1300 425 594
investors@rhodesam.com.au